**INTEREST RATES MARKET NOTICE**

**Date: 19 August 2016**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED –“EPFC26; EPFC27”)***

====================================================

The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 22 August 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** EPFC26

**Nominal Issued** R 184,000,000.00

**Issue Price** 100%

**Coupon** 8.383**%**

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 6 March 2017

**Books Close Date** 24 February

**Interest Payment Date(s)** 6 March

**Last Day to Register** By 17:00 on23 February

**Issue Date** 22 August 2016

**Date Convention** Following

**Interest Commencement Date** 22 August 2016

**First Interest Payment Date** 6 March 2017

**ISIN No.** ZAG000138868

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC26%20Pricing%20Supplement%2020160822.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC26%20Pricing%20Supplement%2020160822.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EPFC27

**Nominal Issued** R 48,000,000.00

**Issue Price** 100%

**Coupon** 8.542% (3 Month JIBAR as at 19 Aug 2016 of 7.342% plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 September 2017

**Books Close Date** 24 February, 27 May, 26 August, 26 November

**Interest Payment Date(s)** 6 March, 6 June, 6 September, 6 December

**Last Day to Register** By 17:00 on23 February, 26 May, 25 August, 25 November

**Issue Date** 22 August 2016

**Date Convention** Following

**Interest Commencement Date** 22 August 2016

**First Interest Payment Date** 6 December 2016

**ISIN No.** ZAG000138876

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC27%20Pricing%20Supplement%2020160822.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPFC27%20Pricing%20Supplement%2020160822.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 282 4874

Corporate Actions JSE +27 11 5207000